

Manager: BMO Investments Inc.

This document contains key information you should know about BMO Market+ International Equity Fund. You can find more details in the fund's simplified prospectus. Ask your representative for a copy, contact BMO Investments Inc. at 1-800-668-7327 or clientservices.mutualfunds@bmo.com or visit www.bmogam.com/ca-en/resources/legal-and-regulatory-documents.

Before you invest in any fund, you should consider how it would work with your other investments and your tolerance for risk.

Quick facts

Date series started:	May 26, 2026	Fund manager:	BMO Investments Inc.
Total value of fund on March 31, 2026:	\$414.5 Million	Portfolio manager(s):	BMO Asset Management Inc.
Management expense ratio (MER):	n/a - new series	Distributions:	Annually in December (any net income and any net capital gains)
		Minimum investment:	\$500 initial, \$50 additional

What does the fund invest in?

This fund's objective is to achieve long-term capital growth by investing primarily in equity securities of companies located outside Canada and the United States or other companies that benefit from international exposure.

The charts below give you a snapshot of the fund's investments on March 31, 2026. The fund's investments will change.

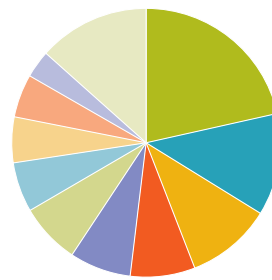
Top 10 investments (March 31, 2026)

1. BMO MSCI EAFE Index ETF	6.0%
2. Cash/Receivables /Payables	5.2%
3. ASML Holding N.V.	3.0%
4. Novartis AG	2.4%
5. HSBC Holdings plc	2.4%
6. AstraZeneca PLC	2.3%
7. Roche Holding AG	1.8%
8. Marubeni Corporation	1.7%
9. Rolls-Royce Holdings PLC	1.6%
10. DBS Group Holdings Limited	1.6%

Total percentage of top 10 investments 28.0%

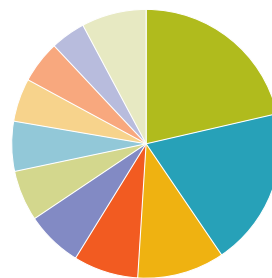
Total number of investments: 117

Investment mix (March 31, 2026)



Portfolio Allocation

21.5%	Japan
12.3%	United Kingdom
10.3%	France
7.8%	Netherlands
7.4%	Switzerland
7.3%	Germany
6.0%	Canada
5.5%	Italy
5.2%	Cash/Receivables /Payables
3.3%	Hong Kong
13.4%	Other



Sector Allocation

21.4%	Financials
19.1%	Industrials
10.5%	Health Care
7.8%	Consumer Discretionary
6.8%	Information Technology
6.1%	Consumer Staples
6.0%	International Equity Fund
5.2%	Cash/Receivables /Payables
5.1%	Communication Services
4.2%	Materials
7.8%	Other

How risky is it?

The value of the fund can go down as well as up. You could lose money.

One way to gauge risk is to look at how much a fund's returns change over time. This is called "volatility".

In general, funds with higher volatility will have returns that change more over time. They typically have a greater chance of losing money and may have a greater chance of higher returns. Funds with lower volatility tend to have returns that change less over time. They typically have lower returns and may have a lower chance of losing money.

Risk rating

BMO Investments Inc. has rated the volatility of this fund as **medium**.

This rating is based on how much the fund's returns have changed from year to year. It doesn't tell you how volatile the fund will be in the future. The rating can change over time. A fund with a low risk rating can still lose money.



For more information about the risk rating and specific risks that can affect the fund's returns, see the "What are the risks of investing in a mutual fund?" section of the fund's simplified prospectus.

No guarantees

Like most mutual funds, this fund doesn't have any guarantees. You may not get back the amount of money you invest.

How has the fund performed?

This section tells you how ETF Series units of the fund have performed since inception. Returns are after expenses have been deducted. These expenses reduce the series' returns.

Year-by-year returns

This section tells you how ETF Series units of the fund have performed in past calendar years. However, this information is not available because it is a new series.

Best and worst 3-month returns

This section shows the best and worst returns for ETF Series units of the fund in a 3-month period. However, this information is not available because it is a new series.

Average return

This section shows the value and the annual compounded rate of return of a hypothetical \$1,000 investment in ETF Series units of the fund. However, this information is not available because it is a new series.

Who is this fund for?

Consider this fund if:

- you want to diversify your portfolio with international exposure outside of Canada and the United States
- you are comfortable with medium investment risk (i.e., you are willing to accept fluctuations in the market value of your investment).

A word about tax

In general, you'll have to pay income tax on any money you make on a fund. How much you pay depends on the tax laws where you live and whether or not you hold the fund in a registered plan such as a Registered Retirement Savings Plan or a Tax-Free Savings Account.

Keep in mind that if you hold your fund in a non-registered account, fund distributions are included in your taxable income, whether you get them in cash or have them reinvested.

How much does it cost?

The following tables show the fees and expenses you could pay to buy, own and sell ETF Series units of the fund. The fees and expenses, including any commissions, can vary among series of a fund and among funds. Higher commissions can influence representatives to recommend one investment over another. Ask about other funds and investments that may be suitable for you at a lower cost.

1. Sales charges

You may have to pay a commission every time you buy and sell ETF Series units of the fund. Commissions may vary by brokerage firm. Some brokerage firms may offer commission-free funds or require a minimum purchase amount.

2. Fund expenses

You don't pay these expenses directly. They affect you because they reduce the returns of this series of the fund.

The fund's expenses are made up of the management fee, operating expenses and trading costs. This series' annual management fee is 0.25% of the series' value. Because this series is new, its operating expenses and trading costs are not yet available.

More about the trailing commission

The trailing commission is an ongoing commission. It is paid for as long as you own ETF Series of the fund. It is for the services and advice that your representative and their firm provide to you. The ETF Series of the fund doesn't have a trailing commission.

3. Other fees

Fee

What you pay

ETF administrative fee

The Manager may charge to securityholders, in its discretion, an administrative fee of up to 0.05% of the exchange or redemption proceeds of ETF Series units of the fund to offset certain transaction costs associated with the exchange or redemption of ETF Series units of the fund.

What if I change my mind?

Under securities law in some provinces and territories, you have the right to:

- withdraw from an agreement to buy mutual funds within two business days after you receive a simplified prospectus or Fund Facts document, or
- cancel your purchase within 48 hours after you receive confirmation of the purchase.

In some provinces and territories, you also have the right to cancel a purchase, or in some jurisdictions, claim damages, if the simplified prospectus, Fund Facts document or financial statements contain a misrepresentation. You must act within the time limit set by the securities law in your province or territory.

For more information, see the securities law of your province or territory or ask a lawyer.

For more information

Contact BMO Investments Inc. or your representative for a copy of the fund's simplified prospectus and other disclosure documents. These documents and the Fund Facts make up the fund's legal documents.

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To learn more about investing in mutual funds, see the brochure **Understanding mutual funds**, which is available on the website of the Canadian Securities Administrators at www.securities-administrators.ca.