

August 21, 2012

Manager: BMO Investments Inc.

This document contains key information you should know about Series I (Series I) shares of BMO Global Dividend Class. You can find more detailed information in the simplified prospectus offering this series of shares of the fund. Ask your advisor for a copy, contact the manager, BMO Investments Inc., at 1-800-665-7700 or mutualfunds@bmo.com or visit www.bmo.com/mutualfunds.

Quick facts

Date fund created:	(Series I) May 10, 2010	Portfolio manager(s):	Kleinwort Benson Investors Dublin Ltd. (To change to Guardian Capital LP effective on or about September 21, 2012).
Total value on August 3, 2012:	\$19.1 Million	Distributions:	Any ordinary dividends in September; any capital gains dividends by November 29.
Management expense ratio (MER):	Fees and expenses are negotiated and paid by each Series I investor	Minimum investment:	Determined on a contractual basis

What does the fund invest in?

This fund's objective is to achieve a high level of total return from the value of your investment, including dividend income and capital gains, by investing primarily in dividend yielding common and preferred shares of companies from around the world. The fund invests primarily in equities of companies that trade on recognized stock exchanges in countries around the world.

The charts below provide you with a snapshot of the fund's investments on August 3, 2012. The fund's investments will change.

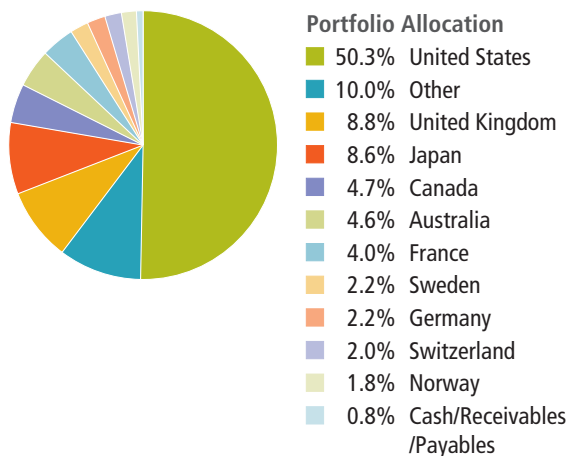
Top 10 investments (August 3, 2012)

1. Seagate Technology
2. Eli Lilly and Company
3. Lorillard, Inc.
4. AstraZeneca PLC
5. British American Tobacco p.l.c.
6. Exxon Mobil Corporation
7. Accenture PLC, Class A
8. ConocoPhillips
9. Chevron Corporation
10. Annaly Capital Management Inc.

Total investments 197

The top 10 investments make up 22.3% of the fund.

Investment mix (August 3, 2012)



How has the fund performed?

This section tells you how this series of the fund has performed since inception. Returns are after expenses have been deducted. These expenses reduce the series' returns.

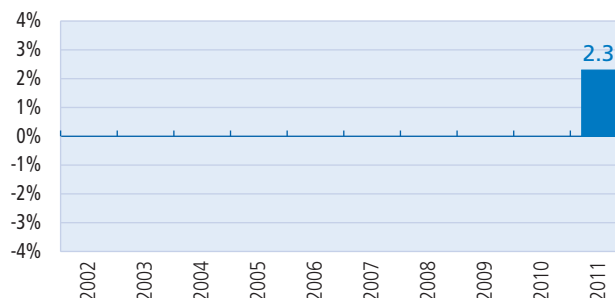
It's important to note that this doesn't tell you how the series will perform in the future. Also, your actual after-tax return will depend on your personal tax situation.

Average return

As at July 31, 2012, a person who invested \$1,000 in this series of the fund since its inception now has \$1,192. This works out to an annual compound return of 8.2%.

Year-by-year returns

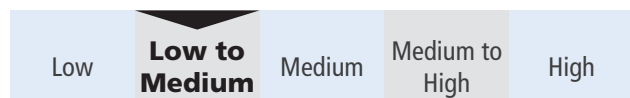
This chart shows how the series has performed in the past 1 completed calendar year. The series did not drop in value during the year.



How risky is it?

When you invest in a fund, the value of your investment can go down as well as up. BMO Investments Inc. has rated this fund's risk as Low to Medium.

For a description of the specific risks of this fund, see the simplified prospectus offering this series of shares of the fund.



Are there any guarantees?

Like most mutual funds, this fund doesn't have any guarantees. You may not get back the amount of money you invest.

Who is this fund for?

Consider this fund if:

- you want the flexibility to switch to another class of BMO Global Tax Advantage Funds Inc. without realizing capital gains
- you are looking for an equity fund that provides exposure to dividend yielding companies from around the world
- you are comfortable with low to medium investment risk (i.e. you are willing to accept some fluctuations in the market value of your investment).

Before you invest in any fund, you should consider how it would work with your other investments and your tolerance for risk.

A word about tax

Depending on the tax rules and tax rates that apply to you and the fund, you may have to pay tax on your portion of the fund's earnings and gains, whether paid out to you in cash or reinvested in the fund. Also, you may have to pay tax on any gain you realize when you redeem or sell your investment in the fund. However, if you hold your investment in a registered account such as a Registered Retirement Savings Plan or a Tax-Free Savings Account, generally you will not have to pay tax on earnings or gains that are held in the registered account.

How much does it cost?

The following section describes the fees and expenses you could pay to buy, own and sell Series I shares of the fund.

The fund has other series of shares. The fees and expenses are different for each series. You should ask about other series of shares that may be suitable for you.

1. Sales charges

You pay no sales or redemption charges if you buy, redeem or switch Series I shares of the fund through BMO Investments Inc.

2. Fund expenses

You don't pay these expenses directly. They affect you because they reduce the returns of this series of the fund.

As of March 31, 2012, the Series I expenses of the fund were 0.11% of its value. This equals \$1 for every \$1,000 invested.

Annual rate (as a % of the series' value)

Management expense ratio (MER)

This series of the fund does not pay management fees or operating expenses. These fees and expenses are negotiated and paid directly by each Series I investor.

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Trading expense ratio (TER)

These are the fund's trading costs.

0.11%

Fund expenses

0.11%

3. Other fees

Series I shares are for institutional investors, for use within managed asset programs or structured products, who negotiate and pay separate fees to BMO Investments Inc.

The maximum annual management fee and expenses payable by a Series I investor will not be greater than 2.00%, the management fee payable in respect of Series A shares of the fund.

You may have to pay other fees when you buy, hold, sell or switch shares of the fund.

Fee

What you pay

Short-term trading fee

Up to 2% of the amount that you redeem or switch if you buy or switch and then redeem or switch shares of the fund within 30 days of purchasing or switching them. This penalty will be paid directly to the fund.

What if I change my mind?

Under securities law in some provinces and territories, you have the right to:

- withdraw from an agreement to buy mutual fund units or shares within two business days after you receive a simplified prospectus, or
- cancel your purchase within 48 hours after you receive confirmation of the purchase.

In some provinces and territories, you also have the right to cancel a purchase, or in some jurisdictions, claim damages, if the simplified prospectus, annual information form or financial statements contain a misrepresentation. You must act within the time limit set by the securities law in your province or territory.

For more information, see the securities law of your province or territory or ask a lawyer.

For more information

Contact BMO Investments Inc. or your advisor for a copy of the simplified prospectus offering this series of shares of the fund and other disclosure documents. These documents and the Fund Facts make up the fund’s legal documents.

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